# July 1, 2013 – June 30, 2014

# FAFSA **FREE** APPLICATION for FEDERAL STUDENT AID

# Use this form to apply free for federal and state student grants, work-study and loans.

# Or apply free online at www.fafsa.gov.

## **Applying by the Deadlines**

For federal aid, submit your application as early as possible, but no earlier than January 1, 2013. We must receive your application no later than June 30, 2014. Your college must have your correct, complete information by your last day of enrollment in the 2013-2014 school year.

For state or college aid, the deadline may be as early as January 2013. See the table to the right for state deadlines. You may also need to complete additional forms.

Check with your high school guidance counselor or a financial aid administrator at your college about state and college sources of student aid and deadlines.

If you are filing close to one of these deadlines, we recommend you file online at **www.fafsa.gov**. This is the fastest and easiest way to apply for aid.

## **Using Your Tax Return**

If you (or your parents) need to file a 2012 income tax return with the Internal Revenue Service (IRS), we recommend that you complete it before filling out the FAFSA. If you have not completed your return yet, you can submit your FAFSA now using estimated tax information, and then correct that information after you file your return.

The easiest way to complete or correct your FAFSA with accurate tax information is by using the IRS Data Retrieval Tool through **www.fafsa.gov**. In a few simple steps, you may be able to view your tax return information and transfer it directly into your FAFSA.

## Filling Out the FAFSA\*\*

If you or your family has unusual circumstances that might affect your financial situation (such as loss of employment), complete this form to the extent you can, then submit it as instructed and consult with the financial aid office at the college you plan to attend.

For help in filling out the FAFSA, go to www.studentaid.gov/completefafsa or call 1-800-4-FED-AID (1-800-433-3243). TTY users (for the hearing impaired) may call 1-800-730-8913

Fill the answer fields directly on your screen or print the form and complete it by hand. Your answers will be read electronically; therefore if you complete the form by hand:

<ul> <li>use black ink and fill in circles completely:</li> </ul>	Correct				Incorrect			:t
<ul> <li>print clearly in CAPITAL letters and skip a box between words:</li> </ul>	1	5		Ε	L	Μ		S
• report dollar amounts (such as \$12,356.41) like this:		\$		1	2	3	5	e

Green is for student information and purple is for parent information.

## **Mailing Your FAFSA**<sup>\*\*</sup>

After you complete this application, make a copy of pages 3 through 8 for your records. Then mail the original of pages 3 through 8 to:

## Federal Student Aid Programs, P.O. Box 7002, Mt. Vernon, IL 62864-0072.

After your application is processed, you will receive a summary of your information in your Student Aid Report (SAR). If you provide an e-mail address, your SAR will be sent by e-mail within 3-5 days. If you do not provide an e-mail address, your SAR will be mailed to you within three weeks. If you would like to check the status of your FAFSA, go to www.fafsa.gov or call 1-800-4-FED-AID.

## Let's Get Started!

Now go to page 3 of the application form and begin filling it out. Refer to the notes as instructed.

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# Federal Student Aid

APPLICATION DEADLINES Federal Aid Deadline - June 30, 2014

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State Aid Deadlines - See below.

Check with your financial aid administrator for these states and territories:

# AL, AS \*, AZ, CO, FM \*, GA, GU \*, HI \*, MH \*, MP \*, NE, NM, NV \*, PR, PW \*, SD \*, TX, UT, VA \*, VI \*, WI and WY \*.

#### Pay attention to the symbols that may be listed after your state deadline.

- AK AK Education Grant and AK Performance Scholarship -June 30, 2013 (date received)
- Academic Challenge June 1, 2013 (date received) AR Workforce Grant - Contact the financial aid office. Higher Education Opportunity Grant - June 1, 2013 (date received)
- CA Initial awards - March 2, 2013 + \* Additional community college awards - September 2, 2013 (date postmarked) +
- February 15, 2013 (date received) # \* CT
- May 31, 2013 (*date received*) \* For priority consideration, submit application by April 30, 2013. DC
- DE
- April 15, 2013 (date received) FL May 15, 2013 (date processed)
- IA July 1, 2013 (date received); earlier priority deadlines may exist for certain programs. \*
- ID Opportunity Grant - March 1, 2013 (date received) # \*
- As soon as possible after January 1, 2013. Awards IL
- made until funds are depleted. IN
- March 10, 2013 (date received) April 1, 2013 (date received) # \* KS
- KΥ As soon as possible after January 1, 2013. Awards made until funds are depleted.
- LA June 30, 2014 (July 1, 2013 highly recommended)
- MA May 1, 2013 (date received) #
- MD March 1, 2013 (date received)
- ME May 1, 2013 (date received)
- MI March 1, 2013 (date received)
- MN 30 days after term starts (date received)
- MO April 1, 2013 (date received)
- MTAG and MESG Grants September 15, 2013 (date received) HELP Scholarship March 31, 2013 (date received) MS
- мт March 1, 2013 (date received) #
- As soon as possible after January 1, 2013. Awards NC made until funds are depleted.
- ND April 15, 2013 (date received) # Early priority deadlines
- may exist for institutional programs. NH
- NH is not offering a state grant this year. 2012-2013 Tuition Aid Grant recipients - June 1, 2013 (date NJ received)
  - All other applicants
  - October 1, 2013, fall & spring terms (date received)
  - March 1, 2014, spring term only (date received)
- NY June 30, 2014 (date received) \* OH October 1, 2013 (date received)
- OK March 1, 2013 (date received) #
- OR OSAC Private Scholarships - March 1, 2013 (date received) Oregon Opportunity Grant - February 1, 2013 (date received)
- PA All first-time applicants at a community college; a business/ trade/technical school; a hospital school of nursing; or enrolled in a non-transferable two-year program - August 1, 2013 (date received)
  - All other applicants May 1, 2013 (date received) March 1, 2013 (date received) #
- RI SC
- Tuition Grants June 30, 2013 (date received) SC Commission on Higher Education - As soon as possible after January 1, 2013. Awards made until funds are depleted.
- ΤN State Grant - As soon as possible after January 1, 2013. Awards made until funds are depleted.
- State Lottery September 1, 2013 (date received) # As soon as possible after January 1, 2013. Awards made until funds are depleted. \* VТ
- As soon as possible after January 1, 2013. Awards made until WA
- funds are depleted. Promise Scholarship - March 1, 2013 (date received) # \* wv
- WV Higher Education Grant Program April 15, 2013 (date received #
- # For priority consideration, submit application by date specified.
- + Applicants encouraged to obtain proof of mailing. \* Additional form may be required.

### Notes for questions 14 and 15 (page 3)

If you are an eligible noncitizen, write in your eight- or nine-digit Alien Registration Number. Generally, you are an eligible noncitizen if you are (1) a permanent U.S. resident with a Permanent Resident Card (I-551); (2) a conditional permanent resident with a Conditional Green Card (I-551C); (3) the holder of an Arrival-Departure Record (I-94) from the Department of Homeland Security showing any one of the following designations: "Refugee," "Asylum Granted," "Parolee" (I-94 confirms that you were paroled for a minimum of one year and status has not expired), T-Visa holder (T-1, T-2, T-3, etc.) or "Cuban-Haitian Entrant;" or (4) the holder of a valid certification or eligibility letter from the Department of Health and Human Services showing a designation of "Victim of human trafficking."

If you are in the U.S. on an F1 or F2 student visa, a J1 or J2 exchange visitor visa, or a G series visa (pertaining to international organizations), select "No, I am not a citizen or eligible noncitizen." You will not be eligible for federal student aid; however, you should still complete the application because you may be eligible for state or college aid.

### Notes for questions 16 and 17 (page 3)

Report your marital status as of the date you sign your FAFSA. If your marital status changes after you sign your FAFSA, check with the **financial aid office at the college**. According to the Defense of Marriage Act (1996), "...the word 'marriage' means a legal union between one man and one woman as husband and wife, and the word 'spouse' refers to a person of the opposite sex who is a husband or a wife." Therefore, same-sex unions are not considered marriages for federal purposes, including the FAFSA.

### Notes for question 22 (page 3)

The Selective Service System, and the registration requirement for young men, preserves America's ability to provide manpower in an emergency to the U.S. Armed Forces (Army, Navy, Air Force, Marines or Coast Guard). Almost all men—ages 18 through 25—must register. For more information about Selective Service, visit **www.sss.gov**.

### Notes for questions 33 (page 4)

### and 80 (page 6)

If you filed or will file a foreign tax return, a tax return with Puerto Rico, another U.S. territory (e.g., Guam, American Samoa, the U.S. Virgin Islands, Swain's Island or the Northern Marianas Islands) or one of the Freely Associated States (i.e., the Republic of Palau, the Republic of the Marshall Islands or the Federated States of Micronesia), use the information from that return to fill out this form. If you filed a foreign return, convert all monetary units to U.S. dollars, using the exchange rate that is in effect today. To view the daily exchange rate, go to **www.federalreserve.gov/ releases/h10/current**.

### Notes for questions 34 (page 4)

### and 81 (page 6)

In general, a person is eligible to file a 1040A or 1040EZ if he or she makes less than \$100,000, does not itemize deductions, does not receive income from his or her own business or farm and does not receive alimony. A person is not eligible to file a 1040A or 1040EZ if he or she makes \$100,000 or more, itemizes deductions, receives income from his or her own business or farm, is self-employed, receives alimony or is required to file Schedule D for capital gains. If you filed a 1040 only to claim American Opportunity, Hope or Lifetime Learning credits, and you would have otherwise been eligible for a 1040A or 1040EZ, answer "**Yes**" to this question. If you filed a 1040 and were not required to file a tax return, answer "**Yes**" to this question.

### Notes for questions 37 (page 4)

### and 85 (page 7) — Notes for those who filed a 1040EZ

On the 1040EZ, if a person didn't check either box on line 5, enter 01 if he or she is single, or 02 if he or she is married. If a person checked either the "you" or "spouse" box on line 5, use 1040EZ worksheet line F to determine the number of exemptions (\$3,800 equals one exemption).

### Notes for questions 41 and 42 (page 4) and 89 and 90 (page 7)

Net worth means current value minus debt. If net worth is negative, enter 0.

**Investments include** real estate (do not include the home you live in), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, etc.

**Investments also include** qualified educational benefits or education savings accounts (e.g., Coverdell savings accounts, 529 college savings plans and the refund value of 529 prepaid tuition plans). For a student who does not report parental information, the accounts owned by the student (and/or the student's spouse) are reported as student investments in question 41. For a student who must report parental information, the accounts are reported as parental investments in question 89, including all accounts owned by the student and all accounts owned by the parents for any member of the household.

**Investments do not include** the home you live in, the value of life insurance, retirement plans (401[k] plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.) or cash, savings and checking accounts already reported in questions 40 and 88.

**Investments also do not include** UGMA and UTMA accounts for which you are the custodian, but not the owner.

Investment value means the current balance or market value of these investments as of today. Investment debt means only those debts that are related to the investments.

**Business and/or investment farm value includes** the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.

**Business value does not include** the value of a small business if your family owns and controls more than 50 percent of the business and the business has 100 or fewer full-time or full-time equivalent employees. For small business value, your family includes (1) persons directly related to you, such as a parent, sister or cousin, or (2) persons who are or were related to you by marriage, such as a spouse, stepparent or sister-in-law.

**Investment farm value does not include** the value of a family farm that you (your spouse and/or your parents) live on and operate.

### Notes for question 48 (page 5)

Answer "**Yes**" if you are currently serving in the U.S. Armed Forces or are a National Guard or Reserves enlistee who is on active duty for other than state or training purposes.

Answer "**No**" if you are a National Guard or Reserves enlistee who is on active duty for state or training purposes.

### Notes for question 49 (page 5)

Answer "**Yes**" (you are a veteran) if you (1) have engaged in active duty in the U.S. Armed Forces or are a National Guard or Reserves enlistee who was called to active duty for other than state or training purposes, or were a cadet or midshipman at one of the service academies, **and** (2) were released under a condition other than dishonorable. Also answer "**Yes**" if you are not a veteran now but will be one by June 30, 2014.

Answer "**No**" (you are not a veteran) if you (1) have never engaged in active duty in the U.S. Armed Forces, (2) are currently an ROTC student or a cadet or midshipman at a service academy, (3) are a National Guard or Reserves enlistee activated only for state or training purposes, or (4) were engaged in active duty in the U.S. Armed Forces but released under dishonorable conditions.

Also answer "**No**" if you are currently serving in the U.S. Armed Forces and will continue to serve through June 30, 2014.

# FAFSA

# July 1, 2013 – June 30, 2014

Federal Student Aid

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FREE APPLICATION for FEDERAL STUDENT AID Step One (Student): For questions 1-31, leave blank any questions that do not apply to you (the student). Your full name (exactly as it appears on your Social Security card) If your name has a suffix, such as Jr. or III, include a space between your last name and suffix. 1. Last 2. First name name Your mailing address 4. Number and street (include apt. number) 5. City (and country if 6. State 7. ZIP code not U.S.) 10. Your permanent telephone number 8. Your Social Security Number 9. Your date MONTH DAY YFAR of birth Your driver's license number and driver's license state (if you have one) 11. Driver's license 12. Driver's license number state 13. Your e-mail address. If you provide your e-mail address, we will communicate with you electronically. For example, when your FAFSA has been processed, you will be notified by e-mail. Your e-mail address will also be shared with your state and the colleges listed on your FAFSA to allow them to communicate with you. If you do not have an e-mail address, leave this field blank. @ 14. Are you a U.S. 15. Alien Registration Number Yes, I am a U.S. citizen (U.S. national). Skip to question 16. ..... 0 citizen? Mark only one. See Notes page 2. No, I am not a citizen or eligible noncitizen. Skip to question 16. 3 16. What is your 17. Month and year you were I am single ..... 1 I am separated ..... 3 marital status as married, remarried, separated, divorced or widowed. of today? I am married/remarried  $\bigcirc$  <sup>2</sup> I am divorced or widowed () 4 See Notes page 2. See Notes page 2. 18. What is your STATE 19. Did you become a legal 20. If the answer to question 19 is Yes () 1 state of legal resident of this state "No," give month and year you No () 2 residence? before January 1, 2008? became a legal resident. 21. Are you male or 22. If female, skip to question 23. Most male students must register with Selective 1 Male female? Service to receive federal aid. If you are male, age 18-25 and not registered, fill in Register me Female 2 the circle and we will register you. See Notes page 2. 23. Have you been convicted for the possession or sale of illegal drugs for an offense that occurred while you were receiving federal student aid (such as grants, loans or work-study)? Answer "No" if you have never received federal student aid or if you have never had a drug conviction while receiving federal student aid. If you have a drug conviction for an offense that occurred while you were receiving federal student aid, answer "Yes," but complete and submit this application, and we will mail you a worksheet to help you determine if your conviction affects your eligibility for aid. If you are unsure how to answer this question, call 1-800-433-3243 for help.

Some states and colleges offer aid based on the level of schooling your parents completed.						
24. Highest school your father completed	Middle school/Jr. high 🔘 1	High school	2	College or beyond	3	Other/unknown 🔘 4
25. Highest school your mother completed	Middle school/Jr. high 🔵 1	High school	2	College or beyond	3	Other/unknown 🔵 4
26. When you begin college in the 2013-2014 school year, what will be your high school completion status?						
High school diploma. Answer question 27						
General Educational Development (GED) certificate. <b>Skip to question 28</b> O <sup>2</sup> Non				of the above. Skip to	questior	<b>1 28</b> 0 4

	Page	
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Step One CONTINUED on page 4 http://www.getforms.org

MONTH

MONTH

YEAF

YFAR

No () 1

Yes 🔘 3

		Step One CONTINUED from page 3
27. What is the name of the high school where you received or will receiv Enter the complete high school name, and the city and state where the		28. Will you have your first bachelor's degree before July 1, 2013?
High School Name High School City	STATE	Yes 🔿 1 No 🔿 2
29. When you begin the 2013-2014 school year, what will be your grade level?	30. When you begin the 201 you be working on?	3-2014 school year, what degree or certificate will
Never attended college and 1st year undergraduate       0         Attended college before and 1st year undergraduate       1         2nd year undergraduate/sophomore       2         3rd year undergraduate/junior       3         4th year undergraduate/senior       4         5th year/other undergraduate       5         1st year graduate/professional       6         Continuing graduate/professional or beyond       7         31. Are you interested in being considered for work-study?	1st bachelor's degree         2nd bachelor's degree         Associate degree (occupati         Associate degree (general e         Certificate or diploma (occu         of less than two years)         Certificate or diploma (occu         of two or more years)         Teaching credential (nonde         Graduate or professional de         Other/undecided	1         0 nal or technical program)         2         0 nal or technical program)         3         education or transfer program)         1         1         1         1         2         1
Step Two (Student): answer only about yourself. If yo spouse (husband or wife).	ou are married or remarried	
<ul> <li>32. For 2012, have you (the student) completed your IRS income tax return or another tax return listed in question 33?</li> <li>I have already completed my return</li></ul>	IRS 1040 IRS 1040A or 1040EZ A foreign tax return. <b>See No</b> A tax return with Puerto Ric Associated State. <b>See Note</b>	did you file or will you file for 2012?
34. If you have filed or will file a 1040, were you eligible to file a 1040A or <b>See Notes page 2.</b>	1040EZ?	Yes () <sup>1</sup> No () <sup>2</sup> Don't know () <sup>3</sup>
<ul> <li>For questions 35–44, if the answer is zero or the question does not ap 35. What was your (and spouse's) adjusted gross income for 2012? Adj 1040A—line 21; or 1040EZ—line 4.</li> <li>36. Enter your (and spouse's) income tax for 2012. Income tax amount 1040EZ—line 10.</li> <li>37. Enter your (and spouse's) exemptions for 2012. Exemptions are on For Form 1040EZ, see Notes page 2.</li> </ul>	justed gross income is on IRS t is on IRS Form 1040—line 5	Form 1040—line 37;       \$         5; 1040A—line 35; or       \$
Questions 38 and 39 ask about earnings (wages, salaries, tips, etc.) information may be on the W-2 forms, or on IRS Form 1040—lines 7 + 1. on 1040EZ—line 1. If any individual earning item is negative, do not inclu	2 + 18 + Box 14 (Code A) of IR	S Schedule K-1 (Form 1065); on 1040A—line 7; or
38. How much did you earn from working in 2012? 39. How much did your spouse earn from working in 2012?		\$
40. As of today, what is your (and spouse's) total current balance of ca student financial aid.		\$
41. As of today, what is the net worth of your (and spouse's) investments, live in. Net worth means current value minus debt. <b>See Notes page 2.</b>	, including real estate? <b>Don't i</b>	nclude the home you \$

42. As of today, what is the net wo	orth of your (and spouse's) curre	ent businesses and/or investm	ient farms? <b>Don't include</b> a
family farm or family business v	vith 100 or fewer full-time or full	l-time equivalent employees. <b>S</b>	ee Notes page 2.

\$

Step T	wo CONTINI	JED from page 4
43. Student's 2012 Additional Financial Information (Enter the combined amounts for you and your spouse.)		
a. Education credits (American Opportunity, Hope or Lifetime Learning tax credits) from IRS Form 1040—line 49 or 1040A—line 31.	\$	
b. Child support paid because of divorce or separation or as a result of a legal requirement. <b>Don't include</b> support for children in your household, as reported in question 93.	\$	
c. Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$	
d. Taxable student grant and scholarship aid <b>reported to the IRS in your adjusted gross income</b> . Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.	\$	
e. Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. <b>Don't include</b> untaxed combat pay.	\$	
f. Earnings from work under a cooperative education program offered by a college.	\$	
44. Student's 2012 Untaxed Income (Enter the combined amounts for you and your spouse.)		
a. Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S.	\$	
b. IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040—line 28 + line 32 or 1040A—line 17.	\$	
c. Child support received for any of your children. <b>Don't include</b> foster care or adoption payments.	\$	
d. Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b.	\$	
e. Untaxed portions of IRA distributions from IRS Form 1040—lines (15a minus 15b) or 1040A—lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$	
f. Untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$	
g. Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). <b>Don't include</b> the value of on-base military housing or the value of a basic military allowance for housing.	\$	
h. Veterans noneducation benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$	
i. Other untaxed income not reported in items 44a through 44h, such as workers' compensation, disability, etc. Also include the first-time homebuyer tax credit from IRS Form 1040—line 67. Don't include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$	
j. Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form.	́Ц	
<b>Step Three (Student):</b> Answer the questions in this step to determine if you will need to provide party you answer "Yes" to any of the questions in this step, skip Step Four and go to a start the step step and the step at	rental infor Step Five o	mation. Once n page 8.
45. Were you born before January 1, 1990?		0
46. As of today, are you married? (Also answer "Yes" if you are separated but not divorced.)	Yes 1	No () 2
47. At the beginning of the 2013-2014 school year, will you be working on a master's or doctorate program (such as an MA, MBA, MD, JD, PhD, EdD, graduate certificate, etc.)?	Yes 1	No () <sup>2</sup>
48. Are you currently serving on active duty in the U.S. Armed Forces for purposes other than training? See Notes page 2	Yes 1	No 🔘 2
49. Are you a veteran of the U.S. Armed Forces? See Notes page 2	Yes 🔿 1	No 🔵 2
50. Do you have children who will receive more than half of their support from you between July 1, 2013 and June 30, 2014?	Yes 이 1	No 🔘 2
51. Do you have dependents (other than your children or spouse) who live with you and who receive more than half of their support from you, now and through June 30, 2014?	Yes 1	No () 2
52. At any time since you turned age 13, were both your parents deceased, were you in foster care or were you a dependent or ward of the court? <b>See Notes page 9</b> .	Yes 1	No () <sup>2</sup>
53. As determined by a court in your state of legal residence, are you or were you an emancipated minor? See Notes page 9.	Yes 🔿 1	No 🔘 2
54. As determined by a court in your state of legal residence, are you or were you in legal guardianship? See Notes page 9	Yes 1	No 🔵 2
55. At any time on or after July 1, 2012, did your high school or school district homeless liaison determine that you were an unaccompanied youth who was homeless? <b>See Notes page 9</b>	Yes 1	No () <sup>2</sup>
56. At any time on or after July 1, 2012, did the director of an emergency shelter or transitional housing program funded by the U.S. Department of Housing and Urban Development determine that you were an unaccompanied youth who was homeless? <b>See Notes page 9</b> .	Yes 🔵 1	No () 2

57. At any time on or after July 1, 2012, did the director of a runaway or homeless youth basic center or transitional living program determine that you were an unaccompanied youth who was homeless or were self-supporting and at risk of being homeless? **See Notes page 9**.

For Help — www.studentaid.gov/completefafsa

No () 2

If you (the student) answered "No" to every question in Step Three, go to Step Four. If you answered "Yes" to any question in Step Three, skip Step Four and go to Step Five on page 8. (Health professions students: Your college may require you to complete Step Four even if you answered "Yes" to any Step Three question.) If you believe that you are unable to provide parental information, see Notes page 9.					
	-	t) answered "No" to all questions in Step Three.			
Answer all the questions in Step Four even if you do not	t live with your parents. Grand ar parents are living and marri	parents, foster parents, legal guardians, aunts and uncles are not considered parents ed to each other, answer the questions about them. If your parent is single, widowed,			
58. What is your parents' marital status as of today	?	59. Month and year MONTH YEAR			
_	vced or separated     wed	remarried, separated.			
What are the Social Security Numbers, names and If your parent does not have a Social Security Number, yo suffix. Enter two digits for each day and month (e.g., for l	ou must enter 000-00-0000. If	ents reporting information on this form? the name includes a suffix, such as Jr. or III, include a space between the last name and			
60. FATHER'S/STEPFATHER'S SOCIAL SECURITY NUMBER 61. FAT	HER'S/STEPFATHER'S LAST NAME, AND	62. FIRST INITIAL 63. FATHER'S/STEPFATHER'S DATE OF BIRTH			
64. MOTHER'S/STEPMOTHER'S SOCIAL SECURITY NUMBER 65. MOT	THER'S/STEPMOTHER'S LAST NAME, AND	66. FIRST INITIAL 67. MOTHER'S/STEPMOTHER'S DATE OF BIRTH			
		s, we will let them know your FAFSA has been processed. This e-mail address will n to electronically communicate with your parents.			
	@				
69. What is your parents' state of legal residence? STATE 70. Did your parents become legal residents of this state before January 1, 2008? Yes 0 1 No 0 2 71. If the answer to question 70 is "No," give the month and year legal residency began for the parent who has lived in the state the longest. MONTH YEAR					
<ul> <li>72. How many people are in your parents' household? Include: <ul> <li>yourself, even if you don't live with your parents,</li> <li>your parents,</li> <li>your parents' other children if (a) your parents will provide more than half of their support between July 1, 2013 and June 30, 2014, or</li> <li>(b) the children could answer "No" to every question in Step Three on page 5 of this form, and</li> <li>other people if they now live with your parents, your parents provide more than half of their support and your parents will continue to provide more than half of their support between July 1, 2013 and June 30, 2014.</li> </ul> </li> </ul>					
	nclude your parents. You may	college students between July 1, 2013 and June 30, 2014? include others only if they will attend, at least half-time in			
	reduce eligibility for student	from question 72) receive benefits from any of the federal programs listed? aid or these programs. TANF may have a different name in your parents' state. Call			
74. Supplemental 75. Supplemental Security Income (SSI) 75. Supplemental Nutrition Assistance Program (SNAP)	76. Free or Reduced O Price Lunch	77. Temporary Assistance for Needy Families (TANF)78. Special Supplemental Nutrition Program for Women, Infants and Children (WIC)			
79. For 2012, have your parents completed their IRS income tax return or another tax return listed in question 80?					
My parents have already completed their return	() 1	IRS 1040 or 1040EZ			
My parents will file but have not yet completed their return					
My parents are not going to file. <b>Skip to question 8</b>	<b>36</b> ) <sup>3</sup>	A tax return with Puerto Rico, another U.S. territory or Freely Associated State. See Notes page 2			
81. If your parents have filed or will file a 1040, were they eligible to file a 1040A or 1040EZ? See Notes page 2.	Yes 1 No 2 Don't know 3	82. As of today, is either of your parents a dislocated worker? See Notes page 9. No $\bigcirc$ <sup>2</sup> Don't know $\bigcirc$ <sup>3</sup>			
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Step Four CONTINUED from page 6

For questions 83–92, if the answer is zero or the question does not apply, enter 0. Report whole dollar amounts with no cents	
83. What was your parents' adjusted gross income for 2012? Adjusted gross income is on IRS Form 1040—line 37; 1040A—line 21; or 1040EZ—line 4.	\$
84. Enter your parents' income tax for 2012. Income tax amount is on IRS Form 1040—line 55; 1040A—line 35; or 1040EZ—line 10.	\$
85. Enter your parents' exemptions for 2012. Exemptions are on IRS Form 1040—line 6d or on Form 1040A—line 6d. For Form 1040EZ, <b>see Notes page 2</b> .	
Questions 86 and 87 ask about earnings (wages, salaries, tips, etc.) in 2012. Answer the questions whether or not a tax return was filed. This i forms, or on IRS Form 1040—lines 7 + 12 + 18 + Box 14 (Code A) of IRS Schedule K-1 (Form 1065); on 1040A—line 7; or on 1040EZ—line 1. In negative, do not include that item in your calculation.	
86. How much did your father/stepfather earn from working in 2012?	\$
87. How much did your mother/stepmother earn from working in 2012?	\$
88. As of today, what is your parents' total current balance of cash, savings and checking accounts?	\$
89. As of today, what is the net worth of your parents' investments, including real estate? <b>Don't include</b> the home in which your parents live. Net worth means current value minus debt. <b>See Notes page 2.</b>	\$
90. As of today, what is the net worth of your parents' current businesses and/or investment farms? <b>Don't include</b> a family farm or family business with 100 or fewer full-time or full-time equivalent employees. <b>See Notes page 2</b> .	\$
91. Parents' 2012 Additional Financial Information (Enter the amounts for your parent[s].)	
a. Education credits (American Opportunity, Hope or Lifetime Learning tax credits) from IRS Form 1040—line 49 or 1040A—line 31.	\$
b. Child support paid because of divorce or separation or as a result of a legal requirement. <b>Don't include</b> support for children in your parents' household, as reported in question 72.	\$
c. Your parents' taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$
d. Your parents' taxable student grant and scholarship aid <b>reported to the IRS in your parents' adjusted gross income</b> . Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.	\$
e. Combat pay or special combat pay. Only enter the amount that was taxable and included in your parents' adjusted gross income. Do not enter untaxed combat pay.	\$
f. Earnings from work under a cooperative education program offered by a college.	\$
<ul> <li>92. Parents' 2012 Untaxed Income (Enter the amounts for your parent[s].)</li> <li>a. Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S.</li> </ul>	\$
b. IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040—line 28 + line 32 or 1040A—line 17.	\$
c. Child support received for any of your parents' children. <b>Don't include</b> foster care or adoption payments.	\$
d. Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b.	\$
e. Untaxed portions of IRA distributions from IRS Form 1040—lines (15a minus 15b) or 1040A—lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$
f. Untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$
g. Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). <b>Don't include</b> the value of on-base military housing or the value of a basic military allowance for housing.	\$
h. Veterans noneducation benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$
i. Other untaxed income not reported in items 92a through 92h, such as workers' compensation, disability, etc. Also include the first- time homebuyer tax credit from IRS Form 1040—line 67. <b>Don't include</b> student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$
Ear Holp	

Step Five (Student): Complete this step only if you (the student) answered "Yes" to any questions in Step Three	e.
<ul> <li>93. How many people are in your household? <ul> <li>Include:</li> <li>yourself (and your spouse),</li> <li>your children, if you will provide more than half of their support between July 1, 2013 and June 30, 2014, and</li> <li>other people if they now live with you, you provide more than half of their support and you will continue to provide more than half of their support between July 1, 2013 and June 30, 2014.</li> </ul></li></ul>	
94. How many people in your (and your spouse's) household (from question 93) will be college students between July 1, 2013 and June 30, 2014? Always count yourself as a college student. Include others only if they will attend, at least half-time in 2013-2014, a program that leads to a college degree or certificate.	
In 2011 or 2012, did you (or your spouse) or anyone in your household (from question 93) receive benefits from any of the federal Mark all that apply. Answering these questions will not reduce eligibility for student aid or these programs. TANF may have a different name 1-800-4-FED-AID to find out the name of the state's program.	
95. Supplemental Security Olicitation Assistance Program (SNAP) 97. Free or Reduced Price Lunch Price Lunch (TANF) 98. Temporary Assistance 99. Special Supplementation Program for Womer and Children (WIC) and Children (WIC) Program for Womer and Children (WIC) Program f	$\sim$
100. As of today, are you (or your spouse) a dislocated worker? See Notes page 9.       Yes 1       No 2       Don't k	know 🔘 3

## **Step Six (Student):** Indicate which colleges you want to receive your FAFSA information.

Enter the six-digit federal school code and your housing plans. You can find the school codes at **www.fafsa.gov** or by calling 1-800-4-FED-AID. If you cannot get the code, write in the complete name, address, city and state of the college. For state aid, you may wish to list your preferred college first. To find out how to have more colleges receive your FAFSA information, read *What is the FAFSA?* on page 10.

	1st Federal School Code			STATE	HOUSING PI	LANS
101.a	IST FEDERAL SCHOOL CODE		NAME OF COLLEGE		101.b on campus	0 1
		OR	ADDRESS		with parent	2
			AND CITY		off campus	3
101.c	2ND FEDERAL SCHOOL CODE	OR	NAME OF COLLEGE	STATE	101.d on campus	0 1
		UK	ADDRESS AND CITY		with parent	2
			AND CIT		off campus	3
101.e	3rd FEDERAL SCHOOL CODE		NAME OF	STATE	101.f on campus	$\bigcap$ 1
		OR	COLLEGE ADDRESS		with parent	$\bigcirc 2$
			AND CITY		off campus	○ 3
	4TH FEDERAL SCHOOL CODE		NAME OF	STATE		$\sim$
101.g		OR	COLLEGE		101.h on campus	
			ADDRESS AND CITY		with parent	Q 2
					off campus	3

## Step Seven (Student and Parent): Read, sign and date.

If you are the student, by signing this application you certify that you (1) will use federal and/or

state student financial aid only to pay the cost of attending an institution of higher education, (2)

are not in default on a federal student loan or ha (3) do not owe money back on a federal student g repay it, (4) will notify your college if you default of Federal Pell Grant from more than one college for	rant or have made satisfactory arrangements to n a federal student loan and (5) will not receive a	MONTH DAY 2013 O or 2014 O
If you are the parent or the student, by signing this you provided is true and complete to the best of provide information that will verify the accuracy include U.S. or state income tax forms that you file understand that <b>the Secretary of Education has</b> <b>on this application with the Internal Revenue</b> sign any document related to the federal studer identification number (PIN), you certify that you and disclosed that PIN to anyone else. If you purposel be fined up to \$20,000, sent to prison, or both.	of your knowledge and you agree, if asked, to of your completed form. This information may d or are required to file. Also, you certify that you <b>the authority to verify information reported</b> <b>e Service and other federal agencies</b> . If you at aid programs electronically using a personal re the person identified by the PIN and have not	103. Student (Sign below)         1         Parent (A parent from Step Four sign below.)         2
If you or your family paid a fee for someone to fill out this form or to advise you on how to fill it out, that person must complete this part. Preparer's name, firm and address	104. Preparer's Social Security Number (or 105)         105. Employer ID number (or 104)         106. Preparer's signature and date         1	COLLEGE USE ONLY FEDERAL SCHOOL CODE D/O 1 Homeless Youth 4 Homeless Youth 4 Homeless PAA Signature 1 DATA ENTRY USE ONLY: P * C L E
For Help — 1-800-433-3243	Page 8	

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102. Date this form was completed

http://www.getforms.org

### Notes for question 52 (page 5)

Answer "Yes" if at any time since you turned age 13:

- You had no living parent (biological or adoptive), even if you are now adopted; or
- You were in foster care, even if you are no longer in foster care today; or
- You were a dependent or ward of the court, even if you are no longer a dependent or ward of the court today. For federal student aid purposes, someone who is incarcerated is not considered a ward of the court.

The financial aid administrator at your school may require you to provide proof that you were in foster care or a dependent or ward of the court.

### Notes for questions 53 and 54 (page 5)

The definition of legal guardianship does not include your parents, even if they were appointed by a court to be your guardians. You are also not considered a legal guardian of yourself.

Answer "**Yes**" if you can provide a copy of a court's decision that as of today you are an emancipated minor or are in legal guardianship. Also answer "**Yes**" if you can provide a copy of a court's decision that you were an emancipated minor or were in legal guardianship immediately before you reached the age of being an adult in your state. The court must be located in your state of legal residence at the time the court's decision was issued.

Answer "**No**" if you are still a minor and the court decision is no longer in effect or the court decision was not in effect at the time you became an adult.

The financial aid administrator at your college may require you to provide proof that you were an emancipated minor or in legal guardianship.

### Notes for questions 55–57 (page 5)

Answer "**Yes**" if you received a determination at any time on or after July 1, 2012, that you were an unaccompanied youth who was homeless or, for question 57, at risk of being homeless.

- "Homeless" means lacking fixed, regular and adequate housing. You
  may be homeless if you are living in shelters, parks, motels or cars, or
  are temporarily living with other people because you have nowhere
  else to go. Also, if you are living in any of these situations and fleeing
  an abusive parent you may be considered homeless even if your
  parent would provide support and a place to live.
- "Unaccompanied" means you are not living in the physical custody of your parent or guardian.
- "Youth" means you are 21 years of age or younger or you are still enrolled in high school as of the day you sign this application.

Answer "**No**" if you are not homeless or at risk of being homeless, or do not have a determination. You should contact your financial aid office for assistance if you do not have a determination but believe you are an unaccompanied youth who is homeless or are an unaccompanied youth providing for your own living expenses who is at risk of being homeless.

The financial aid administrator at your college may require you to provide a copy of the determination if you answered "**Yes**" to any of these questions.

# Notes for students unable to provide parental information on pages 6 and 7

Under very limited circumstances (for example, your parents are incarcerated; you have left home due to an abusive family environment; or you do not know where your parents are and are unable to contact them), you may be able to submit your FAFSA without parental information. **If you are unable to provide parental information**, skip Steps Four and Five, and go to Step Six. Once you submit your FAFSA without parental data, **you must follow up with the financial aid office at the college you plan to attend**, in order to complete your FAFSA.

### Notes for Step Four, questions 58-92 (pages 6 and 7)

Additional instructions about who is considered a parent on this form:

- If your parent is widowed or single, answer the questions about that parent.
- If your widowed parent is remarried as of today, answer the questions about that parent and your stepparent.
- If your parents are divorced or separated, answer the questions about the parent you lived with more during the past 12 months. (If you did not live with one parent more than the other, give answers about the parent who provided more financial support during the past 12 months, or during the most recent year that you actually received support from a parent.) If this parent is remarried as of today, answer the questions about that parent and your stepparent.

### Notes for questions 82 (page 6) and 100 (page 8)

In general, a person may be considered a dislocated worker if he or she:

- is receiving unemployment benefits due to being laid off or losing a job and is unlikely to return to a previous occupation;
- · has been laid off or received a lay-off notice from a job;
- was self-employed but is now unemployed due to economic conditions or natural disaster; or
- is a displaced homemaker. A displaced homemaker is generally a
  person who previously provided unpaid services to the family (e.g., a
  stay-at-home mom or dad), is no longer supported by the husband or
  wife, is unemployed or underemployed, and is having trouble finding
  or upgrading employment.

If a person quits work, generally he or she is not considered a dislocated worker even if, for example, the person is receiving unemployment benefits.

Answer "**Yes**" to question 82 if your parent is a dislocated worker. Answer "**Yes**" to question 100 if you or your spouse is a dislocated worker.

Answer "**No**" to question 82 if your parent is not a dislocated worker. Answer "**No**" to question 100 if neither you nor your spouse is a dislocated worker.

Answer "**Don't know**" to question 82 if you are not sure whether your parent is a dislocated worker. Answer "**Don't know**" to question 100 if you are not sure whether you or your spouse is a dislocated worker. You can contact your financial aid office for assistance in answering these questions.

The financial aid administrator at your college may require you to provide proof that your parent is a dislocated worker, if you answered "**Yes**" to question 82, or that you or your spouse is a dislocated worker, if you answered "**Yes**" to question 100.

# What is the FAFSA"?

### Why fill out a FAFSA?

The *Free Application for Federal Student Aid* (FAFSA) is the first step in the financial aid process. You use the FAFSA to apply for federal student aid, such as grants, loans and work-study. In addition, most states and colleges use information from the FAFSA to award nonfederal aid.

### Why all the questions?

The questions on the FAFSA are required to calculate your Expected Family Contribution (EFC). The EFC measures your family's financial strength and is used to determine your eligibility for federal student aid. Your state and the colleges you list may also use some of your responses. They will determine if you may be eligible for school or state aid, in addition to federal aid.

### How do I find out what my Expected Family Contribution (EFC) is?

Your EFC will be listed on your *Student Aid Report* (SAR). Your SAR summarizes the information you submitted on your FAFSA. It is important to review your SAR to make sure all of your information is correct and complete. Make corrections or provide additional information, as necessary.

### How much aid will I receive?

Using the information on your FAFSA and your EFC, the financial aid office at your college will determine the amount of aid you will receive. The college will use your EFC to prepare a financial aid package to help you meet your financial need. Financial need is the difference between your EFC and your college's cost of attendance (which can include living expenses), as determined by the college. If you or your family have unusual circumstances that should be taken into account, contact your college's financial aid office. Some examples of unusual circumstances are: unusual medical or dental expenses or a large change in income from last year to this year.

### When will I receive the aid?

Any financial aid you are eligible to receive will be paid to you through your college. Typically, your college will first use the aid to pay tuition, fees and room and board (if provided by the college). Any remaining aid is paid to you for your other educational expenses. If you are eligible for a Federal Pell Grant, you may receive it from only one college for the same period of enrollment.

### How can I have more colleges receive my FAFSA information?

If you are completing a paper FAFSA, you can only list four colleges in the school code step. You may add more colleges by doing one of the following:

- 1. Use the Federal Student Aid PIN you will receive after your FAFSA has been processed and go to *FAFSA on the Web* at **www.fafsa.gov**. Click the "Login" button on the home page to log in to *FAFSA on the Web*, then click "Make FAFSA Corrections."
- 2. Use the Student Aid Report (SAR), which you will receive after your FAFSA is processed. Your Data Release Number (DRN) verifies your identity and will be listed on the first page of your SAR. You can call 1-800-4-FED-AID and provide your DRN to a customer service representative, who will add more school codes for you.
- 3. Provide your DRN to the financial aid administrator at the college you want added, and he or she can add their school code to your FAFSA.

**Note:** Your FAFSA record can only list up to ten school codes. If there are ten school codes on your record, any new school codes that you add will replace one or more of the school codes listed.

### Where can I receive more information on student aid?

The best place for information about student financial aid is the financial aid office at the college you plan to attend. The financial aid administrator can tell you about student aid available from your state, the college itself and other sources.

- You can also visit our web site **StudentAid.gov**.
- For information by phone you can call our Federal Student Aid Information Center at 1-800-4-FED-AID (1-800-433-3243). TTY users (for the hearing impaired) may call 1-800-730-8913.
- You can also check with your high school counselor, your state aid agency
  or your local library's reference section.

Information about other nonfederal assistance may be available from foundations, religious organizations, community organizations and civic groups, as well as organizations related to your field of interest, such as the American Medical Association or American Bar Association. Check with your parents' employers or unions to see if they award scholarships or have tuition payment plans.

# Information on the Privacy Act and use of your Social Security Number

We use the information that you provide on this form to determine if you are eligible to receive federal student financial aid and the amount that you are eligible to receive. Sections 483 and 484 of the Higher Education Act of 1965, as amended, give us the authority to ask you and your parents these questions, and to collect the Social Security Numbers of you and your parents. We use your Social Security Number to verify your identity and retrieve your records, and we may request your Social Security Number again for those purposes.

State and institutional student financial aid programs may also use the information that you provide on this form to determine if you are eligible to receive state and institutional aid and the need that you have for such aid. Therefore, we will disclose the information that you provide on this form to each institution you list in questions 101a - 101h, state agencies in your state of legal residence and the state agencies of the states in which the colleges that you list in questions 101a - 101h are located.

If you are applying solely for federal aid, you must answer all of the following questions that apply to you: 1-9, 14-16, 18, 21-23, 26, 28-29, 32-36, 38-58, 60-67, 69, 72-84, 86-100, 102-103. If you do not answer these questions, you will not receive federal aid.

Without your consent, we may disclose information that you provide to entities under a published "routine use." Under such a routine use, we may disclose information to third parties that we have authorized to assist us in administering the above programs; to other federal agencies under computer matching programs, such as those with the Internal Revenue Service, Social Security Administration, Selective Service System, Department of Homeland Security, Department of Justice and Veterans Affairs; to your parents or spouse; and to members of Congress if you ask them to help you with student aid questions.

If the federal government, the U.S. Department of Education, or an employee of the U.S. Department of Education is involved in litigation, we may send information to the Department of Justice, or a court or adjudicative body, if the disclosure is related to financial aid and certain conditions are met. In addition, we may send your information to a foreign, federal, state, or local enforcement agency if the information that you submitted indicates a violation or potential violation of law, for which that agency has jurisdiction for investigation or prosecution. Finally, we may send information regarding a claim that is determined to be valid and overdue to a consumer reporting agency. This information includes identifiers from the record; the amount, status and history of the claim; and the program under which the claim arose.

### **State Certification**

By submitting this application, you are giving your state financial aid agency permission to verify any statement on this form and to obtain income tax information for all persons required to report income on this form.

### The Paperwork Reduction Act of 1995

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless such collection displays a valid OMB control number, which for this form is 1845-0001. Public reporting burden for this collection of information is estimated to average three hours per response, including time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. The obligation to respond to this collection is voluntary. Send comments regarding the burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to the Federal Student Aid Information Center, P.O. Box 84, Washington, D.C. 20044. Please do not return the completed FAFSA to this address.

We may request additional information from you to process your application more efficiently. We will collect this additional information only as needed and on a voluntary basis.