

Student Budget Planning Worksheet

Use this budgeting worksheet to determine if you will have sufficient resources to cover your academic year University charges and other expenses. You may plan your budget on a monthly, quarterly, or annual basis:

CATEGORY	MONTHLY BUDGET	MONTHLY ACTUAL	QUARTER BUDGET	QUARTER ACTUAL	SCHOOL YR BUDGET	SCHOOL YR ACTUAL
INCOME:						
Student earnings						
Parent Support						
Savings						
Student Loans						
Grants						
Scholarships						
Miscellaneous Income						
INCOME SUBTOTAL						
EXPENSES:						
Tuition and Fees						
Books and Supplies:						
Textbooks						
Course related materials						
School supplies (Notebooks, pens, Paper, etc.)						
Computer Expenses						
Housing:						
Rent or Room & Board						
Electricity/Gas,						
Other Utilities (Water, Trash Collection, etc.)						
Telephone/cell phone						
Other (Cable, etc.)						
Food:						
Groceries						
Convenience spending (Coffee, snacks, etc.)						
Meals eaten at restaurants or campus dining facilities not covered in board plan						
Other						

Transportation:						
Parking Expense						
Car Payment						
Car Insurance						
Gasoline						
Car Maintenance (Oil changes, etc.)						
Car Repair						
Public Transportation						
Other						
Personal/Miscellaneous:						
Clothing						
Laundry/Dry cleaning						
Personal items (Shampoo, Hygiene and grooming supplies, etc.)						
Other						
Health:						
Medical or dental visits not covered by insurance						
Prescriptions						
Entertainment:						
Movies						
Concerts						
Books or magazine subscriptions						
Recreational activities						
Dining out/Vending						
Other						
Dependent Child Care						
Debt Obligations:						
Student Loans						
Credit cards						
EXPENSES SUBTOTAL						
NET INCOME (INCOME LESS EXPENSES)						

If an expense is incurred more or less often than monthly, convert it to a monthly amount when calculating the monthly budget amount. For instance, auto expense that is billed every six months would be converted to monthly by dividing the six month premium by six.